

OIL



# Medium-Term Market Report 2016

Houston, Texas

22 February 2016



Market Analysis and Forecasts to 2021

# Medium Term Oil Market Report 2015

**Organization of Petroleum Exporting  
Countries**

## **Medium Term Oil Market Report 2015:**

Oil International Energy Agency,2015-02-20 The recent oil market sell off brought on by deep imbalances after years of record high prices will likely prove a milestone in the history of oil However prices eventually evolve markets may never be the same This edition of the Medium Term Oil Market Report sizes up the magnitude of this transformation so far and sketches the oil landscape at the 2020 horizon It is not just oil price signals that have changed but also the market's responsiveness to them On the supply side this Report's forecast reflects not just lower price assumptions but also the high price sensitivity of US light tight oil compared with conventional crude as well as OPEC's embrace of market forces in late 2014 in a bid for market share On the demand front it shows how the response to lower prices will differ in a low growth deflationary environment compared to a higher growth one Not all factors can be easily predicted Much hangs on the outcome of talks between Iran and the P5+1 on Islamist violence in oil producing countries and on future relations between Russia and the West Such geopolitical risk factors are themselves a defining feature of the oil market for the medium term As in previous editions this Report also offers key projections of global refining capacity crude trade flows and product supply this year with special focus on the impact of changing bunker fuel legislation Rarely has the oil market faced changes as sweeping as today That makes the insights from the IEA Medium Term Oil Market Report 2015 all the more timely and valuable

*Medium-Term Oil Market Report 2015* OECD, 2015 **An Analysis of OPEC's Strategic Actions, US**

**Shale Growth and the 2014 Oil Price Crash** Mr.Alberto Behar,Robert A Ritz,2016-07-06 In November 2014 OPEC announced a new strategy geared towards improving its market share Oil market analysts interpreted this as an attempt to squeeze higher cost producers including US shale oil out of the market Over the next year crude oil prices crashed with large repercussions for the global economy We present a simple equilibrium model that explains the fundamental market factors that can rationalize such a regime switch by OPEC These include i the growth of US shale oil production ii the slowdown of global oil demand iii reduced cohesiveness of the OPEC cartel iv production ramp ups in other non OPEC countries We show that these qualitative predictions are broadly consistent with oil market developments during 2014-15 The model is calibrated to oil market data it predicts accommodation up to 2014 and a market share strategy thereafter and explains large oil price swings as well as realistically high levels of OPEC output

The Ocean Economy in 2030 Organisation for Economic Co-Operation and Development (OECD),2017-07-15 This report explores the growth prospects for the ocean economy its capacity for future employment creation and innovation and its role in addressing global challenges Special attention is devoted to the emerging ocean based industries in light of their high growth and innovation potential and contribution to addressing challenges such as energy security environment climate change and food security The report examines the risks and uncertainties surrounding the future development of ocean industries the innovations required in science and technology to support their progress their potential contribution to green growth and some of the implications

for ocean management Finally and looking across the future ocean economy as a whole it explores possible avenues for action that could boost its long term development prospects while managing the use of the ocean itself in responsible sustainable ways This book belongs to the OECD Report Series **International Resource Politics in the Asia-Pacific** Jeffrey David Wilson,2017-06-30 Resource security is a new battleground in the international politics of the Asia Pacific With demand for minerals and energy surging disputes are emerging over access and control of scarce natural resource endowments Drawing on critical insights from political economy this book explains why resources have emerged as a source of inter state conflict in the region **2016 Regional Trends Report** Jun Tian (Economist),Sean Ratka,Kimberly Roseberry,2016 The 2016 Regional Trends Report on Energy for Sustainable Development in Asia and the Pacific supports the implementation of the SDG7 and outcomes of the Asian and Pacific Energy Forum 2013 *International Energy Agency* Imad Antoine Ibrahim,Tivadar Ötvös,Alina Gilmanova,Enrica Rocca,Christelle Ghanem,Martyna Wanat,2021-01-22 Derived from the renowned multi volume International Encyclopaedia of Laws this practical analysis of the structure competence and management of International Energy Agency provides substantial and readily accessible information for lawyers academics and policymakers likely to have dealings with its activities and data No other book gives such a clear uncomplicated description of the organization s role its rules and how they are applied its place in the framework of international law or its relations with other organizations The monograph proceeds logically from the organization s genesis and historical development to the structure of its membership its various organs and their mandates its role in intergovernmental cooperation and its interaction with decisions taken at the national level Its competence its financial management and the nature and applicability of its data and publications are fully described Systematic in presentation this valuable time saving resource offers the quickest easiest way to acquire a sound understanding of the workings of International Energy Agency for all interested parties Students and teachers of international law will find it especially valuable as an essential component of the rapidly growing and changing global legal milieu **Oil Medium-Term Market Report 2015** ,2015 Annual Report - Organization of the Petroleum Exporting Countries Organization of Petroleum Exporting Countries,2017 OPEC Annual Report Organization of Petroleum Exporting Countries,2005 **Asian Development Outlook** ,2016 **Survey of Economic and Social Developments in the Arab Region** United Nations Publications,2016-04-25 In addition to conflicts and related security disruptions in the Arab region a significant fall in oil prices and their uncertain prospects have become a predominant economic concern with prices plunging by more than 50 per cent in the second half of 2014 Nevertheless member countries of the Gulf Cooperation Council GCC have continued to lead growth in the Arab region This edition of the Survey of Economic and Social Developments in the Arab Region looks at the continued expansion of the non oil sector as it maintains GCC economic growth Lower oil prices have not yet negatively affected the GCC economically although confidence has dropped with weakening stock markets and real estate transactions Furthermore lower oil prices have benefited oil

importing Arab countries by easing their balance of payment and fiscal constraints With conflict and violence in the region one of the main channels for economic stabilization has been intraregional flows of capital and remittances from the GCC countries     *OIL Medium-term Market Report 2015* ,2015     *Fairplay* ,2011     *2009 International Petroleum Encyclopedia* Joseph Hilyard,2009-06 For more than four decades the International Petroleum Encyclopedia has compiled worldwide petroleum and energy industry data into one award winning volume This 2009 edition contains up to date information     *Parliamentary Debates (Hansard)*. Great Britain. Parliament. House of Commons,2010     *Recent Developments and New Challenges in Commodity Markets, and Policy Options for Commodity-based Inclusive Growth and Sustainable Development* United Nations Conference on Trade and Development. Trade and Development Board,2016

**World Energy Outlook** ,2010 The IEA's Economic Analysis Division EAD with input from other Divisions produces the World Energy Outlook the IEA's flagship publication In even numbered years the EAD publishes a global energy survey including detailed long term projections of energy demand energy supply and CO2 emissions The WEO looks from 20 to 30 years into the future and its projections are based on the World Energy Model The World Energy Outlook Insights series cover a single aspect of energy like subsidies in 1999 and global supply in 2001 The WEO Insights series are published in odd numbered years     **Transportation Energy Forecasts and Analyses for the 2011 Integrated Energy Policy Report** ,2011     *The Stationery Office Agency Catalogue 2016* The Stationery Office,2017-05-17 The Stationery Office Agency Catalogue 2016

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