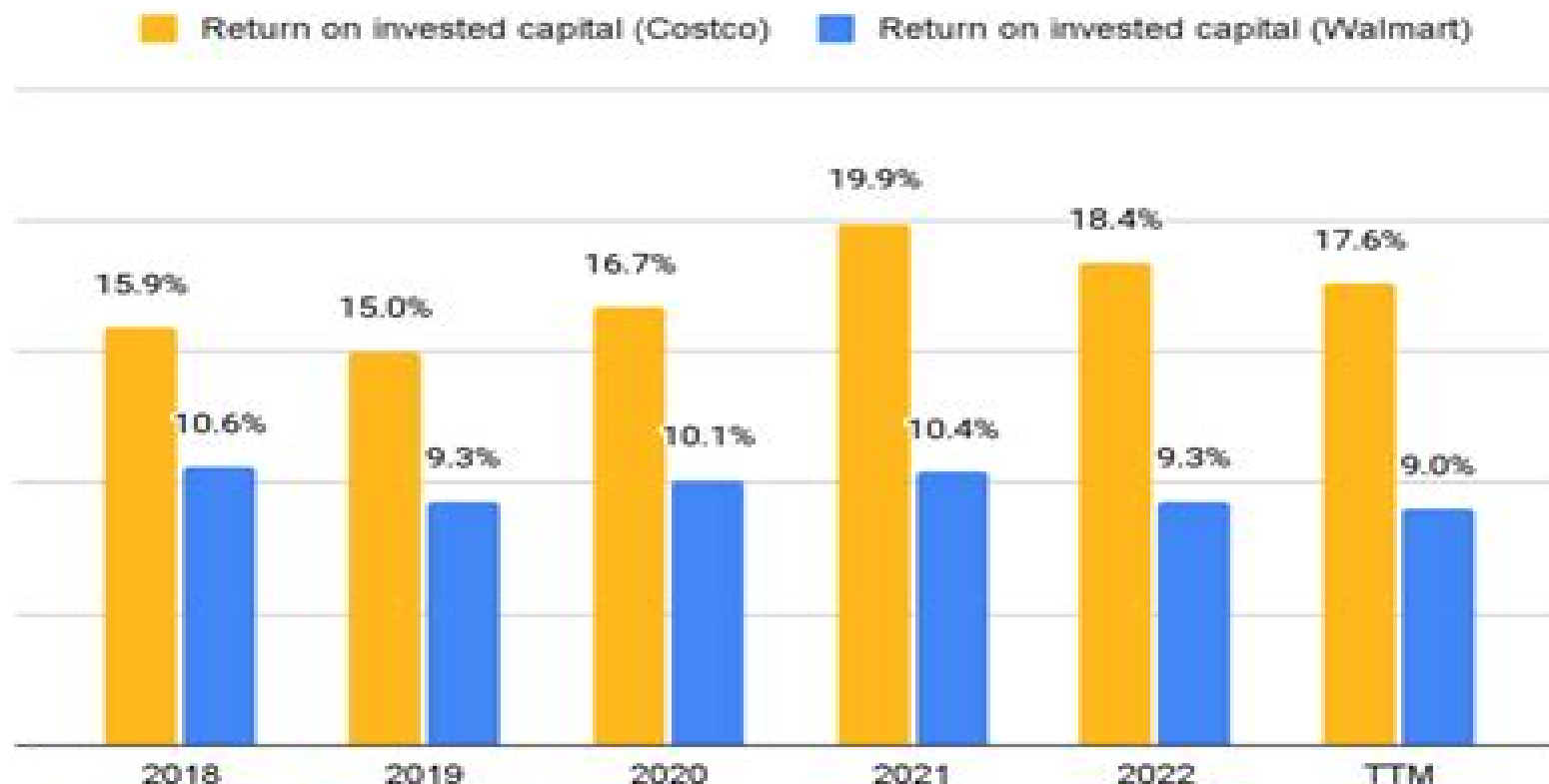


Costco vs. Walmart, by ROIC



Data source: New Constructs as of the 12-month period ending Sept. 23.

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