

# Types of Mutual Funds



## Structure

- Open-Ended Mutual Funds
- Close-Ended Mutual Funds
- Interval Funds

## Asset Class

- Equity Funds
- Debt Funds
- Money Market Funds
- Hybrid Funds

## Investment Objective

- Growth Funds
- Fixed-Income Funds
- Tax-Saving Funds
- Liquid Funds
- Pension Funds

## Specialty

- Sector Funds
- Index Mutual Funds
- Funds of Funds
- Commodity Mutual Funds
- Inverse Funds

## Risk

- Low-Risk Fund
- Medium-Risk Fund
- High-Risk Fund

# Mutual Funds Guide

**American Association of Individual  
Investors Staff**

## **Mutual Funds Guide:**

**The Little Guide to : EQUITY MUTUAL FUNDS** Rajat Soni,2010 The Little Guide to Equity Mutual Funds makes a sincere attempt to make the investor more aware and knowledgeable about the technical terminology used on business channels on television in newspapers and mutual fund factsheets in very layman language The book provides an avenue to a novice investor to explore opportunities in the markets more sensibly and to an existing investor to evaluate his/her investments The purpose of making it short and precise is to keep it handy with the investor so that he/she wants It is a ready reckoner you can use anytime you are in a dilemma to invest in a fund The book helps you to understand Structure and working of mutual funds Expenses and costs incurred by you Key parameters in the factsheet Mutual funds on stock exchanges Understanding Risk and Return Documentation checklist for application and KYC

### **David Scott's Guide to**

**Investing in Mutual Funds** David L. Scott,2004 An investor's guide to mutual funds advises readers on how to set realistic objectives how to choose stocks bonds and money market funds how to evaluate dividends capital gains and market appreciation and much much more Original

**The Fidelity Guide to Mutual Funds** Mary Rowland,1990 From the undisputed leader in the mutual funds industry here is the first comprehensive guide to mutual funds for the average investor

**Mutual Funds Guide** Commerce Clearing House,2005 [A Teen Guide to Buying Mutual Funds](#) Marylou Morano Kjelle,2013-09 The world of investments can be both confusing and intimidating but A Teen Guide to Buying Mutual Funds clearly explains what mutual funds are how they work and how to begin using them as an investment tool Learn about the types of mutual funds and the pros and cons of mutual fund investments Find practical advice including how to develop a financial plan and how to read a mutual fund prospectus along with a list of twenty popular mutual fund companies and contact information It's never too early to be thinking about investments and A Teen Guide to Buying Mutual Funds informs and guides the teen investor every step of the way

### [The Unofficial Guide to Investing in Mutual Funds](#)

Stacie Zoe Berg,1999-03-31 Insider secrets are given to choosing the most profitable mutual fund investments plus the lowdown on diversification boosting investments by making tax wise decisions and adapting portfolios to individual needs

**Morningstar Guide to Mutual Funds** Christine Benz,Peter Di Teresa,Russel Kinnel,2003-02-03 Praise for Morningstar Guide to Mutual Funds Picking actively managed mutual funds is no mean challenge And as the recent era underscores past performance is of little help The Morningstar Guide to Mutual Funds helps cut through the fog with a solid volume of constructive advice The central message truly diversify keep it simple focus on costs and stick with it is not only timeless it is priceless John C Bogle founder and former CEO The Vanguard Group There's nothing Morningstar doesn't know about mutual funds And at last for ready reference there's a book You'll find everything here you need to know about managing fund investments inside or outside a 401 k Jane Bryant Quinn Newsweek columnist and author of Making the Most of Your Money All serious mutual fund investors know that Morningstar is the source of impeccable data and sound investment

advice This book is the culmination of nearly two decades of research analysis and good old commonsense wisdom Tyler Mathisen financial journalist CNBC Momentum investing the hype in NASDAQ the dot com mania are mostly behind us Now we must navigate through the market debris We need a compass as we look to allocate our financial resources in a way best suited to maintain purchasing power and fully fund retirement The Morningstar Guide will help investors find true north and steer a course to reach their long term financial goals Mario J Gabelli Chief Investment Officer Gabelli Asset Management a publicly traded company A generation of investors who took the stock market for granted now know how important it is to understand and control their own investments The Morningstar Guide should be their most important resource Terry Savage Chicago Sun Times financial columnist and author of *The Savage Truth on Money*

### **Guide to Investing in Stocks,**

**Bonds, Etfs and Mutual Funds** Shyam Bahadur Ph.D.,2018-02-13 Where to invest for growth can be a daunting decision for even an experienced investor For a beginner it can seem downright impossible The author covers in this investment guide all kinds of investments including the stocks treasury securities municipal and corporate bonds mutual funds and exchange traded funds and introduces even the master limited partnerships and real estate investment trusts Some of the highlights of coverage are the concept of compounding and dollar cost averaging selection and analysis of stocks using the fundamental approach to stock evaluation supplemented with technical analysis selection and analysis of mutual funds and ETFs asset allocation diversification and rebalancing guidelines for buying and selling the securities evaluating market levels and the discussion of market volatility and crash economic and tax considerations in investing

### **Individual Investors Guide to**

**Top Mutual Funds** American Association of Individuals,2005-03 *The Individual Investor's Guide to the Top Mutual Funds* ,2009 *Your Buying Guide to Mutual Funds and Investment Companies* Leo Barnes,1959 Business Week's Guide to Mutual Funds Jeffrey M. Laderman,1999 This authoritative guide features at a glance comparisons of the year s top performing mutual funds

**Mutual Funds Investing for Beginners** Priyank Gala,2015-09-29 Investing in mutual funds is one of the safest way to invest in stock market Mutual funds investment has minimum risk as your money is in the hands of highly experinced professionals This book enables readers to evaluate the various performance and risk attributes of mutual funds Index 1 What is mutual fund 2 Pros and Cons of Mutual Funds 3 Understand why mutual funds are recommended 4 Types of Mutual Funds Debt Mutual funds and subtypes Hybrid or balanced funds and subtypes Equity Funds Types of equity funds 5 Things to remember before investing Selecting a mutual fund Invest monitor and review 6 How to choose the right fund 7 Methods of Investing in Mutual Funds SIP SWP STP Growth dividend dividend reinvestment 8 Common Mistakes while investing in mutual funds

*Every Investor's Guide to High-tech Stocks and Mutual Funds* Michael Murphy,1998 Covers such issues as how to recognize a great technology company when to invest and when to get out protecting the portfolio and other topics for making the right investment choices

### **Mutual Funds and ETFs**

U S Securities and Exchange Commission,2019-07-18 This brochure explains the basics of mutual fund and ETF investing how each investment

option works the potential costs associated with each option and how to research a particular investment This is a basic primer for those new to investing     *The Individual Investor's Guide to the Top Mutual Funds* American Association of Individual Investors,2002     *The Complete Guide to Managing a Portfolio of Mutual Funds* Ronald K. Rutherford,1997 Written by a veteran financial planner this guide uniquely covers the statistical and non statistical issues involved in selecting and managing a balanced portfolio of mutual funds It explains investment policy development techniques explores all asset classes of mutual funds and covers the critical issues of style analyses data interpretation and style management     **The Individual Investor's Guide to Low-load Mutual Funds ,1995**

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## **Table of Contents Mutual Funds Guide**

1. Understanding the eBook Mutual Funds Guide
  - The Rise of Digital Reading Mutual Funds Guide
  - Advantages of eBooks Over Traditional Books
2. Identifying Mutual Funds Guide
  - Exploring Different Genres
  - Considering Fiction vs. Non-Fiction
  - Determining Your Reading Goals
3. Choosing the Right eBook Platform
  - Popular eBook Platforms
  - Features to Look for in an Mutual Funds Guide
  - User-Friendly Interface
4. Exploring eBook Recommendations from Mutual Funds Guide
  - Personalized Recommendations
  - Mutual Funds Guide User Reviews and Ratings
  - Mutual Funds Guide and Bestseller Lists
5. Accessing Mutual Funds Guide Free and Paid eBooks
  - Mutual Funds Guide Public Domain eBooks
  - Mutual Funds Guide eBook Subscription Services
  - Mutual Funds Guide Budget-Friendly Options

6. Navigating Mutual Funds Guide eBook Formats
  - ePUB, PDF, MOBI, and More
  - Mutual Funds Guide Compatibility with Devices
  - Mutual Funds Guide Enhanced eBook Features
7. Enhancing Your Reading Experience
  - Adjustable Fonts and Text Sizes of Mutual Funds Guide
  - Highlighting and Note-Taking Mutual Funds Guide
  - Interactive Elements Mutual Funds Guide
8. Staying Engaged with Mutual Funds Guide
  - Joining Online Reading Communities
  - Participating in Virtual Book Clubs
  - Following Authors and Publishers Mutual Funds Guide
9. Balancing eBooks and Physical Books Mutual Funds Guide
  - Benefits of a Digital Library
  - Creating a Diverse Reading Collection Mutual Funds Guide
10. Overcoming Reading Challenges
  - Dealing with Digital Eye Strain
  - Minimizing Distractions
  - Managing Screen Time
11. Cultivating a Reading Routine Mutual Funds Guide
  - Setting Reading Goals Mutual Funds Guide
  - Carving Out Dedicated Reading Time
12. Sourcing Reliable Information of Mutual Funds Guide
  - Fact-Checking eBook Content of Mutual Funds Guide
  - Distinguishing Credible Sources
13. Promoting Lifelong Learning
  - Utilizing eBooks for Skill Development
  - Exploring Educational eBooks
14. Embracing eBook Trends
  - Integration of Multimedia Elements

- Interactive and Gamified eBooks

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