

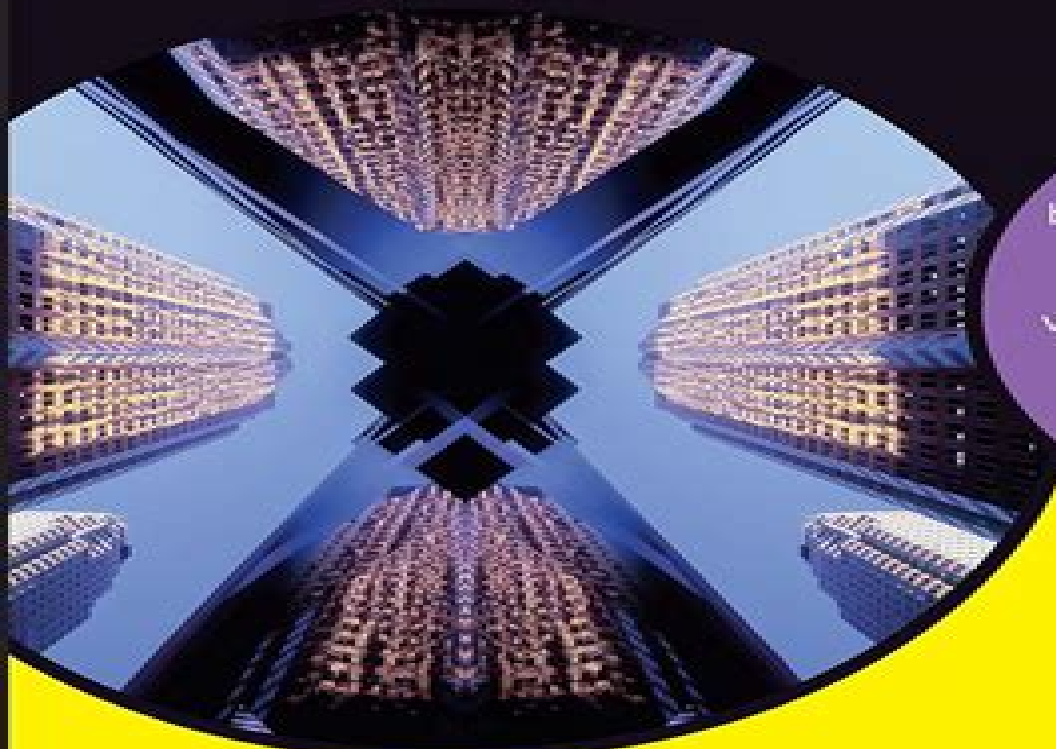
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analyzes 300 notable mergers and acquisitions some successful and some not that took place during the past 100 years Entry segments include companies affected contact information financials executive officers major players overview of the transaction history market forces driving the merger approach and engagement products and services changes to the industry review of the outcome and further research Other features include general and industry indexes and a chronology noting significant events **Corporate Mergers and High Yield (junk) Bonds** ,1986 **Current Law Index** ,1986

Online ,1988 **Mergers, Acquisitions, and Buyouts** Martin D. Ginsburg,1998 **The Art of M&A, Fourth Edition** Stanley Foster Reed,Alexandra Reed Lajoux,H. Peter Nesvold,2007-05-17 Authoritative and completely up to date the Fourth Edition of The Art of M A is an unsurpassed one stop guide to every facet of mergers and acquisitions that enables you to make winning deals with complete confidence This definitive resource retains its popular Q A format offering quick access to all the changes that have occurred in the field since the merger wave of the 1990s The book explores every key aspect of winning M A transactions and presents advice on avoiding common M A pitfalls The Fourth Edition of The Art of M A features vital information on Getting Started in Mergers and Acquisitions learning the basic M A process requirements negotiating skills and objectives Planning and Finding deciding what to buy and then locating it Valuation and Pricing using multiple valuation methods to discover the true value of an acquired company or unit The Art of Financing and Refinancing mastering funding sources and issues Structuring M A B Transactions managing general tax and accounting considerations The Due Diligence Inquiry looking into the past present and future risks of the business to be purchased Negotiating the Acquisition Agreement and the Letter of Intent understanding two vital documents in the M A process Closing synchronizing the many individual items to produce a harmonious transaction Postmerger Integration and Divestitures following through after the M A deal to capture the economic value of synergies Special Issues for M A in Public Companies_examining the unique legal and business considerations of public entities Workouts Bankruptcies and Liquidations handling specific financial problems that arise in M A transactions with entities in the zone of insolvency Structuring Transactions with International Aspects developing the necessary skills and knowledge to do M A deals across national borders Filled with detailed examples and case studies this updated classic also includes discussion of purchase accounting Section 404 new legal cases with M A implications and more

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