

A photograph of three people in a modern office environment. On the left, a woman with curly hair and glasses, wearing a green blazer, is gesturing with her hands while looking at a tablet. In the center, a man with glasses and a beard, wearing a light pink sweater, is holding the tablet. On the right, a woman with dark hair in a bun, wearing a blue and white jacket, is looking at the tablet. They are all smiling and appear to be in a collaborative discussion. The background shows large windows and a potted plant.

A Registered Investment Advisor  
Isn't the Same as a Financial  
Planner: Here's Why

# Online What Financial Advisor Isnt Telling

**Clare Levison**



## **Online What Financial Advisor Isn't Telling:**

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