

# Progress Note

Enter Therapist Name, Credentials Here

Enter Practice Name Here

## 1. Client and Session

Patient Name:  
Session Date:  
Service Code:  
Participants:

## 2. Diagnosis

## 3. Topics/Issues

- Child / Youth Behavioral Issues
- Childhood / Family of Origin
- Depression/Anxiety
- Grief & Loss
- Identity/Life transition
- Relationship(s)/Marriage
- Parenting Issues
- Self-Esteem
- Substance Use
- Trauma
- Workplace Problem
- Other

## 5. Notes

6. Assessments

- A. Mood:  Normal  Anxious  Angry  Depressed  Euphoric
- B. Affect:  Appropriate  Blunted  Incongruent  Intense  Reactive
- C. Mental Status:  Normal  Concentration Difficulty  Disoriented  Memory Difficulty
- Other:

## 7. Plan

- A. Client Homework:  Yes:  No
- B. Next appointment scheduled for: \_\_\_\_\_ at: \_\_\_\_\_

## Therapist

# Progress Note

Enter Therapist Name, Credentials Here

Enter Practice Name Here

## 1. Client and Session

Patient Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_  
Session Date: \_\_\_\_\_ Session Time:  AM  PM Session Duration: \_\_\_\_\_ min  
Service Code: \_\_\_\_\_ Session Type:  In-Person  Synchronous Video  Phone Call  
Participants:  Individual  Others Present

## 2. Diagnosis Code: \_\_\_\_\_ Description: \_\_\_\_\_

## 3. Topics/Issues Discussed

- Child / Youth Behavioral Issues
- Childhood / Family of Origin
- Depression/Anxiety
- Grief & Loss
- Identity/Life transition
- Relationship(s)/Marriage
- Parenting Issues
- Self-Esteem
- Substance Use
- Trauma
- Workplace Problem
- Other

## 4. Interventions

- Anger Management
- Build Rapport
- CBT/Behavior Modification
- Communication Skills
- Expression of Feelings
- Goal Planning/Orientation
- Increasing Coping Skills
- Processing
- Psycho-Education
- Review Progress/Treatment Plan
- Self-Care Skills
- Other

## 5. Notes

## 6. Assessments

- A. Mood:  Normal  Anxious  Angry  Depressed  Euphoric
- B. Affect:  Appropriate  Blunted  Incongruent  Intense  Reactive
- C. Mental Status:  Normal  Concentration Difficulty  Disoriented  Memory Difficulty
- Other:

D. Suicide/Homicide Risk:  Yes  No  If Yes, Risk Assessment Completed

## 7. Plan

- A. Client Homework:  Yes:  No
- B. Next appointment scheduled for: \_\_\_\_\_ at: \_\_\_\_\_

Therapist's Signature: \_\_\_\_\_

Date: \_\_\_\_\_

# Oasas Guide For Progress Notes

**Wolfgang Guggemos**

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