

ORDIN ON CONTESTING CONFIRMATION

Revised by
Sally McDonald Henry



Wolters Kluwer

Ordin On Contesting Confirmation Ordin On Contesting Confirmation

Brendan G. Carr



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under Chapter 11 including Plans that violate court approved stipulations Claim classification impaired claims allowed secured claims Specific plan provisions Effect of confirmation Post confirmation proceedings Duty of court and counsel in confirming plans Acceptance of impaired class Competing plans Release of non debtor third parties Valuation issues Previous Edition Ordin on Contesting Confirmation Fifth Edition ISBN 9781454856061 Contesting Confirmation Robert L. Ordin,Loeb & Loeb,1993 Bankruptcy Litigation Manual, 2012-2013 Edition Cook,Michael L. Cook,2012-12-13 Every step in the business bankruptcy litigation process is covered inAspen Publishers Bankruptcy Litigation Manual from thedrafting of the first pleadings through the appellate process In fact bymaking the Bankruptcy Litigation Manual a part of your workinglibrary you not only get detailed coverage of virtually all the topics andissues you must consider in any bankruptcy case you also getfield tested answers to questions you confront every day such as How to stay continuing litigation against a corporate debtor s non debtorofficers What are the limits on suing a bankruptcy trustee Is the Deprizio Doctrine still alive Does an individual debtor have an absolute right to convert a case fromChapter 7 to Chapter 13 What prohibitions exist on cross collateralization in financing disputes Are option contracts executory for bankruptcy purposes When and under what circumstances may a bankruptcy court enjoin anadministrative proceeding against a Chapter 11 debtor What are the current standards for administrative priority claims When must a creditor assert its setoff rights When can a remand order issued by a district court be reviewed by a court ofappeals What are the limits on challenging pre bankruptcy real propertymortgage foreclosures as fraudulent transfers Can an unsecured lender recover contract based legal fees incurred in post bankruptcy litigation on issues of bankruptcy law Is there a uniform federal limitation on perfecting security interests thatprimes a longer applicable state law period thus subjecting lenders to apreference attack Do prior bankruptcy court orders bar a plaintiff s later state courtsuit and warrant removal of the action in federal court Michael L Cook a partner at Schulte Roth Zabel LLP in New York andformer long time Adjunct Professor at New York University School of Law hasgathered together some of the country s top bankruptcy litigators tocontribute to Bankruptcy Litigation Manual Contributing Authors Jay Alix Southfield MINeal Batson Alston Bird LLP Atlanta GAKenneth K Bezozo Haynes and Boone New York NYSusan Block Lieb Fordham University School of Law Newark NJPeter W Clapp Valle Makoff LLP San Francisco CADennis J Connolly Alston Bird LLP Atlanta GADavid N Crapo Gibbons P C Newark NJKaren A Giannelli Gibbons P C Newark NJDavid M Hillman Schulte Roth Zabel LLP New York NYAlfred S Lurey Kilpatrick Stockton Atlanta GAGerald Munitz Butler Rubin Salterelli Boyd LLP Chicago ILRobert L Ordin Retired Bankruptcy Court JudgeStephen M Pezanosky Haynes and Boone LLP Partner and Chair of BankruptcySection Fort Worth TXRobin E Phelan Haynes and Boone LLP Dallas TXDaniel H Squire Wilmer Cutler Pickering Hale and Dorr LLP Washington DCMichael L Temin Fox Rothschild LLP Philadelphia PASHeldon S Toll Law Office ofSheldon S Toll Southfield MIJason H Watson Alston Bird LLP Atlanta GAKit Weitnauer Alston Bird LLP Atlanta GAWritten by Mr Cook and nineteen other experts Bankruptcy LitigationManual provides authoritative up to date

information on virtually every aspect of the bankruptcy litigation process from discovery through appeal The Portable Bankruptcy Code and Rules Sally McDonald Henry, 2007 Written by industry expert Sally Henry Portable Bankruptcy Code Rules 2007 Edition updates provisions effective through December 2006 This handy pocket reference features page tabs and a complete keyword index to direct readers straight to relevant material This classic reference is a must have for all bankruptcy practitioners **Portable Bankruptcy Code and Rules, 2008 Edition** ,2007 Contesting Confirmation Robert L. Ordin, 1996 **AALL Directory and Handbook** American Association of Law Libraries, 2003 **Strategies for Creditors in Bankruptcy Proceedings** Lynn M. LoPucki, 1997 This invaluable storehouse of tactical guidance has earned unanimous praise for its practical expert advice on securing your client's rights and achieving the best possible outcome from the bankruptcy process Attorneys who are faced with perplexing developments in a case or are trying to plan ahead and anticipate new developments in a case can turn with confidence to Strategies for Creditors in Bankruptcy Proceedings to find all the possible solutions to their clients problems Some of the interesting strategies address Selling the company in an LBO Structure the transaction to insulate it from preference avoidance Licensing intellectual property from a company Structure the license to take advantage of special protections in the Bankruptcy Code Considering a loan to a financially troubled company Better dust off your DePrizio waivers Mortgagees take a close look at your security agreement you may be secured by more than just the debtor's personal residence and that's not what you want in a chapter 13 Secured lenders eliminate the possibility of a later 506(c) claim by settling early with the trustee 203 North LaSalle prohibited exclusive deals to shareholders but new ways of avoiding it are being found Here's how to oppose them Watch for shareholder releases in the plan If you don't object you may be out of luck but the right objection can save your cause of action **The Portable Bankruptcy Code & Rules** United States, 2010 Legal Looseleaves in Print ,2005 **Current Developments in Bankruptcy and Reorganization** ,2001 **Der Insolvenzplan** Stephan Madaus, 2011 English summary It is in times of crisis that many people avail themselves of insolvency law nevertheless these people eschew a company's reorganization based on an insolvency plan Stephan Madaus develops a new type of planning procedure which as a pre-voted insolvency would make it possible to reorganize a company in a short and predictable insolvency procedure German description Krisenzeiten sind Blutezeiten des Insolvenzrechts Für die Insolvenzordnung des Jahres 1999 ist die gegenwertige Finanz und Wirtschaftskrise die erste echte Feuerprobe und die angestossenen Reformen belegen dass sich gerade ihr Planverfahren noch nicht bewahrt hat Da die Fortentwicklung jedes Rechtsinstituts zwingend das Verständnis seiner Dogmatik voraussetzt untersucht Stephan Madaus zunächst ausführlich die Rechtsnatur des Insolvenzplans den er als in der Entstehung von einem Kontrahierungszwang begleiteten Vertrag zwischen allen Beteiligten erkennt Hierauf aufbauend entwickelt er in Anlehnung an das U S amerikanische Insolvenzrecht eine neue Variante des Planverfahrens die es de lege ferenda als reine Bestätigungsinsolvenz ermöglichen wurde vorinsolvenzliche Abstimmungen über einen Insolvenzplan im anschliessenden

Insolvenzverfahren unter Eigenverwaltung nur noch bestätigen zu lassen **The Martindale-Hubbell Law Directory**
,2002 **The Problems of Indenture Trustees and Bondholders** ,1994 **Index to Legal Periodicals & Books** ,2003
 Current Publications in Legal and Related Fields ,2000 **Legal Information Alert** ,1993

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