

ORDIN ON CONTESTING CONFIRMATION

Revised by
Sally McDonald Henry



Wolters Kluwer

Ordin On Contesting Confirmation Ordin On Contesting Confirmation

Brendan G. Carr

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information on virtually every aspect of the bankruptcy litigation process from discovery through appeal **The Portable Bankruptcy Code and Rules** Sally McDonald Henry, 2007 Written by industry expert Sally Henry Portable Bankruptcy Code Rules 2007 Edition updates provisions effective through December 2006 This handy pocket reference features page tabs and a complete keyword index to direct readers straight to relevant material This classic reference is a must have for all

bankruptcy practitioners **Portable Bankruptcy Code and Rules, 2008 Edition**, 2007 **Contesting Confirmation**

Robert L. Ordin, 1996 **AALL Directory and Handbook** American Association of Law Libraries, 2003 **Strategies for**

Creditors in Bankruptcy Proceedings Lynn M. LoPucki, 1997 This invaluable storehouse of tactical guidance has earned unanimous praise for its practical expert advice on securing your client's rights and achieving the best possible outcome from the bankruptcy process Attorneys who are faced with perplexing developments in a case or are trying to plan ahead and anticipate new developments in a case can turn with confidence to **Strategies for Creditors in Bankruptcy Proceedings** to find all the possible solutions to their clients' problems Some of the interesting strategies address Selling the company in an LBO Structure the transaction to insulate it from preference avoidance Licensing intellectual property from a company Structure the license to take advantage of special protections in the Bankruptcy Code Considering a loan to a financially troubled company Better dust off your DePrizio waivers Mortgagees take a close look at your security agreement you may be secured by more than just the debtor's personal residence and that's not what you want in a chapter 13 Secured lenders eliminate the possibility of a later 506 c claim by settling early with the trustee 203 North Lasalle prohibited exclusive deals to shareholders but new ways of avoiding it are being found Here's how to oppose them Watch for shareholder releases in the plan If you don't object you may be out of luck but the right objection can save your cause of action **The Portable**

Bankruptcy Code & Rules United States, 2010 **Legal Looseleafs in Print**, 2005 **Current Developments in**

Bankruptcy and Reorganization, 2001 **Der Insolvenzplan** Stephan Madaus, 2011 English summary It is in times of crisis that many people avail themselves of insolvency law nevertheless these people eschew a company's reorganization based on an insolvency plan Stephan Madaus develops a new type of planning procedure which as a pre voted insolvency would make it possible to reorganize a company in a short and predictable insolvency procedure German description Krisenzeiten sind Blutezeiten des Insolvenzrechts Fur die Insolvenzordnung des Jahres 1999 ist die gegenwartige Finanz und Wirtschaftskrise die erste echte Feuertaufe und die angestossenen Reformen belegen dass sich gerade ihr Planverfahren noch nicht bewahrt hat Da die Fortentwicklung jedes Rechtsinstituts zwingend das Verstandnis seiner Dogmatik voraussetzt untersucht Stephan Madaus zunachst ausfuhrlich die Rechtsnatur des Insolvenzplans den er als in der Entstehung von einem Kontrahierungszwang begleiteten Vertrag zwischen allen Beteiligten erkennt Hierauf aufbauend entwickelt er in Anlehnung an das U S amerikanische Insolvenzrecht eine neue Variante des Planverfahrens die es de lege ferenda als reine Bestätigungsinsolvenz ermöglichen wurde vorinsolvenzliche Abstimmungen über einen Insolvenzplan im anschliessenden

Insolvenzverfahren unter Eigenverwaltung nur noch bestätigen zu lassen

,2002 **The Problems of Indenture Trustees and Bondholders** ,1994

Current Publications in Legal and Related Fields ,2000

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