

CONTROL PREMIUM STUDY

3RD QUARTER 2022

Average Equity Control Premium by Sector



SIC Code Range	Industry Classification	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	YTD Q3 2022
0112-0912	Agriculture and Forestry	N/A	N/A	N/A	35.0%	N/A	N/A	N/A	51.4%	N/A	68.9%	N/A
1011-1499	Mining	42.5%	40.6%	44.9%	46.1%	69.4%	42.2%	48.3%	33.1%	39.1%	41.2%	27.1%
1521-1799	Construction	N/A	65.4%	18.9%	20.4%	30.4%	29.7%	33.6%	40.6%	66.5%	41.8%	N/A
2011-3999	Manufacturing	46.3%	41.5%	37.7%	40.2%	44.3%	36.6%	39.9%	37.3%	54.0%	47.4%	46.1%
4011-4789	Transportation	32.5%	29.5%	28.8%	45.1%	39.2%	27.2%	36.7%	40.0%	35.2%	41.8%	48.1%
5012-5199	Wholesale Trade	50.1%	33.6%	35.3%	52.2%	42.1%	30.6%	44.0%	28.7%	42.3%	40.9%	30.5%
5211-5999	Retail Trade	39.1%	41.7%	34.9%	34.4%	43.2%	28.7%	24.7%	35.6%	39.2%	31.0%	39.5%
6021-6799	Finance, Insurance and Real Estate	46.9%	42.7%	37.6%	40.1%	31.6%	31.2%	33.6%	31.3%	42.7%	40.0%	37.0%
7011-9999	Services and Other	46.7%	43.1%	36.0%	41.1%	40.2%	33.1%	38.6%	44.3%	42.3%	41.8%	54.6%
0112-9999	All Sectors	45.3%	41.4%	36.5%	40.7%	40.8%	33.3%	37.2%	37.4%	46.1%	42.6%	44.9%

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Financial Valuation, + Website James R. Hitchner, 2017-05-01 A practically focused resource for business valuation professionals Financial Valuation Applications and Models provides authoritative reference and practical guidance on the appropriate defensible way to prepare and present business valuations With contributions by 30 top experts in the field this new fourth edition provides an essential resource for those seeking the most up to date guidance with a strong emphasis on applications and models Coverage includes state of the art methods for the valuation of closely held businesses nonpublic entities intangible and other assets with comprehensive discussion on valuation theory a consensus view on application and the tools to make it happen Packed with examples checklists and models to help you navigate your valuation project this book also provides hundreds of expert tips and best practices in clear easy to follow language The companion website provides access to extensive appendix materials and the perspectives of valuation thought leaders add critical insight throughout each step of the process Valuation is an important part of any organization s overall financial strategy and seemingly small inaccuracies or incomplete assessments can have big repercussions This book walks you through the valuation process to give you the skills and understanding you need to get it done right Learn best practices from 30 field leading experts Follow clear examples for complex or unfamiliar scenarios Access practical tools that streamline the valuation process Understand valuation models and real world applications The business valuation process can become very complex very quickly and there s no substitute for clear guidance and a delineated framework in the run up to completion Get organized from the beginning and be systematic and methodical every step of the way Financial Valuation Applications and Models is the all encompassing expert guide to business valuation projects

Financial Valuation James R. Hitchner, 2024-11-27 A comprehensive guide to the theory and application of valuation along with useful models tools and tips for analysts Financial Valuation Applications and Models provides authoritative reference and practical guidance on the appropriate defensible way to prepare and present business valuations With contributions by 30 top experts in the field this updated edition provides an essential resource for those seeking the most up to date methods with a strong emphasis on applications and models Coverage includes the latest approaches to the valuation of closely held businesses nonpublic entities intangibles and other assets with comprehensive discussion on valuation theory a consensus view on application and the tools to make it happen This 5th edition has been revised throughout introducing new and extended coverage of essential topics like S Corps discounts for lack of marketability cost of capital resources cash flow methods depositions and trials and more Packed with examples checklists and models to help navigate valuation projects this book is an excellent practical tool for working professionals It also provides hundreds of expert tips and best practices in clear easy to follow language The companion website provides access to extensive appendix materials and the perspectives of valuation thought leaders add critical insight Learn the art and science of estimating the value of businesses including closely held businesses and nonpublic entities

Determine the monetary value of intangible assets like goodwill intellectual property and brand recognition Update your knowledge with the latest valuation methods approaches and tools Use checklists templates models and examples to make your valuations easier Business valuation analysts CPAs appraisers and attorneys as well as anyone aspiring to those careers will appreciate the comprehensive theory and thorough practical guidance in Financial Valuation Applications and Models

Understanding the Polish Capital Market Marek Dietl,Dariusz Zarzecki,2022-12-30 The first stock exchange in Warsaw capital city of the Kingdom of Poland was established in 1817 Over the past 205 years the fortunes of the capital market have been closely linked to the bumpy road of Polish history The establishment of the GPW Warsaw Stock Exchange in 1991 was a landmark for transformation from a centrally planned communist economy to a market driven capitalist one Since the doors of the exchange reopened Polish GDP per capita current USD increased eight times translating into an average yearly growth rate of over 7% The capital market has played a pivotal role in the economic success of Poland over the last three decades It is not easy to precisely quantify the impact as it was rather a spill over effect Economic growth has fostered the development of a capital market and more efficient conversion of savings to investments via the capital market The excellence of capital market institutions can be gauged with reference to various parameters A synthetic measure is so called market status According to FTSE Russell global index provider Polish capital attained developed market status in 2018 being the first and only post communist state to do so It is fair to say that transformation has been completed and developed market status indicates clearly that the institutions and regulations are world class The current challenge is competing with other developed markets for the best issuers and offering the most demanding investors an excellent trading experience This book offers scientific insight into the Polish capital market story Authored by a group of renowned scholars with contributions aspiring to the highest academic standards for theoretical considerations and empirical research The book covers various topics including links between monetary policy and capital markets micro and macro market structures and investors and issuers behaviour and strategies All chapters are rooted in contemporary finance theory supported by various econometric models based on the most recently available data The book aims to provide academics and practitioners insight into the Polish capital market appealing especially to those interested in gaining a deeper understanding of emerging markets successful transformation into developed ones It can also be used as supplementary reading for doctoral and master s students in finance particularly relating to capital markets and economics predominantly development economics and economic policy

Valuing a Business, Sixth Edition: The Analysis and Appraisal of Closely Held Companies Shannon P. Pratt,ASA Educational Foundation,2022-04-05 Accurately analyze and appraise any business with the most trusted guide to valuation Originally published more than 40 years ago Valuing a Business set the standard for excellence in the appraisal field and is the world s most respected valuation reference This edition reflects the substantial advances in the tools and sophistication in business valuation as well as new appraisal standards and regulations that have evolved since it was last

published in 2008 These advances fall broadly into three categories Increasing consensus among the valuation professional organizations on standards methodology and terminology Updated appraisal rules regulations standards and guidance issued by governmental or quasigovernmental and professional bodies Major advances in the quantity quality and accessibility of empirical data available to support business valuation conclusions Valuing a Business provides thorough coverage and step by step analyses of virtually every topic important to you including standards and credentials valuation theory and principles gathering data site visits financial statement analysis writing reports buy sell agreements litigation support services and much more This landmark resource is a complete one stop compendium of information on the full range of valuation concepts and methods **Mergerstat Control Premium Study** Mergerstat Review, **2000 Mergerstat Control Premium**

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Table of Contents Mergerstat Control Premium Study 2013

1. Understanding the eBook Mergerstat Control Premium Study 2013
 - The Rise of Digital Reading Mergerstat Control Premium Study 2013
 - Advantages of eBooks Over Traditional Books
2. Identifying Mergerstat Control Premium Study 2013
 - Exploring Different Genres
 - Considering Fiction vs. Non-Fiction
 - Determining Your Reading Goals
3. Choosing the Right eBook Platform
 - Popular eBook Platforms
 - Features to Look for in an Mergerstat Control Premium Study 2013
 - User-Friendly Interface
4. Exploring eBook Recommendations from Mergerstat Control Premium Study 2013

- Personalized Recommendations
- Mergerstat Control Premium Study 2013 User Reviews and Ratings
- Mergerstat Control Premium Study 2013 and Bestseller Lists
- 5. Accessing Mergerstat Control Premium Study 2013 Free and Paid eBooks
 - Mergerstat Control Premium Study 2013 Public Domain eBooks
 - Mergerstat Control Premium Study 2013 eBook Subscription Services
 - Mergerstat Control Premium Study 2013 Budget-Friendly Options
- 6. Navigating Mergerstat Control Premium Study 2013 eBook Formats
 - ePub, PDF, MOBI, and More
 - Mergerstat Control Premium Study 2013 Compatibility with Devices
 - Mergerstat Control Premium Study 2013 Enhanced eBook Features
- 7. Enhancing Your Reading Experience
 - Adjustable Fonts and Text Sizes of Mergerstat Control Premium Study 2013
 - Highlighting and Note-Taking Mergerstat Control Premium Study 2013
 - Interactive Elements Mergerstat Control Premium Study 2013
- 8. Staying Engaged with Mergerstat Control Premium Study 2013
 - Joining Online Reading Communities
 - Participating in Virtual Book Clubs
 - Following Authors and Publishers Mergerstat Control Premium Study 2013
- 9. Balancing eBooks and Physical Books Mergerstat Control Premium Study 2013
 - Benefits of a Digital Library
 - Creating a Diverse Reading Collection Mergerstat Control Premium Study 2013
- 10. Overcoming Reading Challenges
 - Dealing with Digital Eye Strain
 - Minimizing Distractions
 - Managing Screen Time
- 11. Cultivating a Reading Routine Mergerstat Control Premium Study 2013
 - Setting Reading Goals Mergerstat Control Premium Study 2013
 - Carving Out Dedicated Reading Time
- 12. Sourcing Reliable Information of Mergerstat Control Premium Study 2013

- Fact-Checking eBook Content of Mergerstat Control Premium Study 2013
- Distinguishing Credible Sources
- 13. Promoting Lifelong Learning
 - Utilizing eBooks for Skill Development
 - Exploring Educational eBooks
- 14. Embracing eBook Trends
 - Integration of Multimedia Elements
 - Interactive and Gamified eBooks

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