

# MERGERS, ACQUISITIONS AND CORPORATE RESTRUCTURING



**Prasad G. Godbole**

# Mergers Acquisitions And Corporate Restructuring

**Patrick A. Gaughan**



## **Mergers Acquisitions And Corporate Restructuring:**

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*Restructuring Activities* Donald DePamphilis, 2025-09-15 *Mergers Acquisitions and Other Restructuring Activities* An Integrated Approach to Process Tools Cases and Solutions Twelfth Edition presents the most current and comprehensive M A on M A environments M A processes M A valuation and modeling deal structuring and financing strategies and alternative business and restructuring strategies Covering relevant academic research published since 2021 make the 12th edition a balanced comprehensive guide to the complex and dynamically changing world of M A With content relevant to industries worldwide this new edition illustrates the most germane strategies and tactics in today's marketplace Provides a rigorous discussion on the strengths and limitations of financial modeling as applied to M A Includes a wealth of empirical studies published in leading peer reviewed journals since the prior edition Presents updated M A tactics and strategies as well as court cases and new regulations governing business combinations valuation methodologies and financing Provides robust online support including teaching resources for instructors and study and practice materials for students

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high not only due to deregulation but also due to globalisation Along with the rise in the number of Merger and Acquisition M A deals the amount involved in such deals has risen over time The present work deals with procedures and processes involved in financial restructuring of companies through mergers and acquisitions More importantly it contains 10 case studies of restructuring through mergers and acquisitions that have taken place in India during the last decade The work based on extensive statistical exercises brings out the major issues that actually crop up in a restructuring exercise The book it is hoped will enhance the understanding of the subject which has assumed added significance in the wake of liberalisation and openness wave sweeping across the world *Takeovers, Restructuring and Corporate Governance* Weston J. Fred, 2011

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