

Tesla Inc. Financial Modeling

(All Data is in Millions \$, Except Per Share Information)



Historicals

Forecasts

FY 2020 FY 2021 FY 2022 FY 2023 FY 2024 FY 2025 FY 2026 FY 2027

Revenue

Blue is for Constants

| | | | | | | | | |
|-------------------------------|---------------|---------------|---------------|---------------|-----------------|-----------------|-----------------|-----------------|
| Automotive sale | 24,604 | 44,125 | 67,210 | 73,931 | 81,374 | 89,457 | 98,403 | 1,08,243 |
| Automotive regulatory credits | 1,580 | 1,465 | 1,776 | 1,989 | 2,228 | 2,495 | 2,795 | 3,130 |
| Automotive leasing | 1,052 | 1,642 | 2,476 | 3,714 | 5,571 | 8,357 | 12,535 | 18,803 |
| Energy generation and storage | 1,994 | 2,789 | 3,909 | 5,473 | 7,662 | 10,771 | 15,017 | 21,024 |
| Services and other | 2,306 | 3,802 | 6,091 | 9,746 | 15,593 | 24,549 | 39,918 | 63,869 |
| Total revenues | 31,536 | 53,823 | 81,462 | 94,852 | 1,12,378 | 1,36,983 | 1,68,666 | 2,15,067 |

Black is for Formulas

Green is for Linkages

| | | | | | | | | |
|-------------------------------|---------------|---------------|---------------|---------------|---------------|-----------------|-----------------|-----------------|
| Cost of revenues | | | | | | | | |
| Automotive sales | 19,096 | 32,415 | 49,599 | 54,709 | 60,180 | 66,198 | 72,818 | 80,099 |
| Automotive leasing | 543 | 978 | 1,509 | 1,691 | 1,894 | 2,121 | 2,375 | 2,660 |
| Energy generation and storage | 1,976 | 2,918 | 3,621 | 5,090 | 7,125 | 9,975 | 13,966 | 19,553 |
| Services and other | 2,671 | 3,906 | 5,880 | 9,453 | 15,125 | 24,700 | 38,720 | 61,953 |
| Total cost of revenues | 24,906 | 40,217 | 60,609 | 70,942 | 84,324 | 1,02,494 | 1,27,879 | 1,64,264 |
| Gross profit | 6,630 | 13,606 | 20,853 | 23,910 | 28,054 | 33,489 | 40,787 | 50,802 |

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