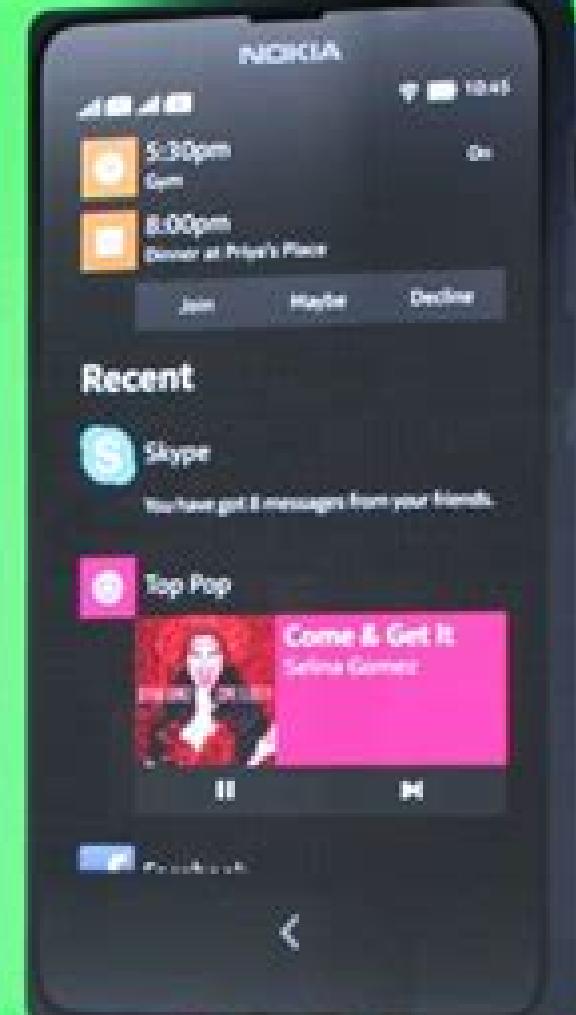


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James Pearce

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Research Handbook on Global Merger Control Ioannis Kokkoris, Nicholas Levy, 2023-05-09 Over the past 30 years merger control has become well established around the world with broad consensus around its ambit and objectives. That consensus has fractured in recent years. Enforcement today is at a critical juncture facing an array of challenges and calls for reform unprecedented in their scope and intensity. Authored by leading legal practitioners, economists, enforcers and jurists, this timely Research Handbook on Global Merger Control discusses those challenges and predicts how merger control is likely to evolve. **Mergers, Acquisitions, and Other Restructuring Activities** Donald DePamphilis, 2015-07-28 Mergers Acquisitions and Other Restructuring Activities is unique in that it is the most current, comprehensive and cutting edge text on M A and corporate restructuring available. It is current in that it includes many of the most up to date and notable deals e g Facebook's takeover of WhatsApp, the Dell privatization and Verizon's mega buyout of Vodafone's share of Verizon Wireless. Precedent setting judicial decisions e g efforts to overturn defenses at Airgas and Sotheby's new regulations e g expediting backend mergers trends e g increasing role of activist investors in takeovers and new tactics e g two tiered poison pill employed in M As. Most integrative case studies are new for this edition and involve transactions that have been announced or completed since 2013. It is comprehensive in that nearly all aspects of M As and corporate restructuring are explored. It is cutting edge in that conclusions and insights are anchored by the most recent academic research with references to more than 200 empirical studies published in leading peer reviewed journals just since 2012. And the substantially updated content is illustrated with numerous practical exhibits, case studies involving diverse transactions, easy to understand numerical examples and hundreds of discussion questions and practice exercises. The highlights of the new edition are listed here. New Chapters Two new chapters Chapter 9 and 14. Chapter 9 discusses the basics of applying financial modeling methods to firm valuation and assists the reader in understanding the power and limitations of models in analyzing real world situations. Chapter 14 illustrates how complex financial models often are used to support the deal structuring process during M A negotiations. New Cases Ninety percent of the nearly forty case studies are new and involve transactions announced or completed during the last three years. These cases represent friendly, hostile, highly leveraged and cross border deals in ten different industries involving public and private firms as well as firms experiencing financial distress. All end of chapter case studies begin with a Key Objectives section indicating what the student should learn from the case study and include discussion questions and solutions available in the online instructors manual. Latest Research This edition focuses on the most recent and relevant academic studies, some of which contain surprising insights changing the way we view this subject matter. Recent research has significant implications for academicians, students, M A practitioners and government policy makers, shedding new light on current developments and trends in the ever changing mergers and acquisitions market. The market for corporate control and corporate restructuring strategies are constantly changing reflecting the ongoing

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Mobile Millennium Final Report Alexandre M. Bayen,Joe Butler (M.S.),Anthony David Patire,2011

The Practitioner's Guide to Antitrust in China Becky Nao Koblitz,2015-08-27 Management and legal counsel of foreign companies operating in China as well as those outside China with Chinese business desperately need to keep up with the fast paced antitrust developments in the most dynamic market in the world The author of this book Becky Koblitz is a seasoned antitrust lawyer for a major U S law firm in Beijing She has decades of legal experience as a prosecutor at the Antitrust Division of the U S Department of Justice as well as in house counsel for a German subsidiary of a major American real estate development company and as a lawyer at law firms globally Her rich experience in the U S Europe and China now often regarded as the three centers of global antitrust makes her the perfect candidate to write a book on China s antitrust development Her book is a quick read that tells what there is to know about China s antitrust enforcement and includes practical advice and examples for the various aspects of antitrust dealing with competitors dealing within the supply chain mergers etc She writes in a straight forward language such that non antitrust lawyers can get beyond stock phrases like illicit price coordination abuse of dominance or unilateral effect Her book is a valuable and practical cookbook for antitrust compliance training and beyond Another feature of the book is that it provides both legal and economic perspectives on antitrust analysis in China which is important given that economic analysis is increasingly adopted by China s antitrust agencies and the Chinese courts Thus understanding the logic and methodology behind economic analysis as applied to Chinese cases is key to conducting proper antitrust legal analysis that is tailored to the Chinese context To write a book on the burgeoning antitrust enforcement and practice for the constantly evolving Chinese market is a real challenge The trick and it is not as easy as you would think is to write simple declarative sentences understandable to the antitrust layman and at the same time not lose the rigor of antitrust analysis I think this relatively short book is a remarkable achievement in meeting such a challenge but I invite you to judge for yourself

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ANNIVERSARY EDITION: Rethinking Promise and Peril in the Age of Networked Intelligence Don Tapscott, 2014-09-26 Twenty years of hindsight prove how deeply Tapscott understood the impact the Internet would have on the way we live work play and learn This important book now updated is just as relevant today as it was then John Chambers Chairman and CEO Cisco With a new foreword by Eric Schmidt Chief Executive of Google Two decades ago The Digital Economy changed the way the world thought about the Web and Internet While everyone else was in awe of websites and dot coms Don Tapscott was among the first people to argue that the Internet would fully transform the nature of business and government It goes without saying that his predictions were spot on Now in this new edition of his classic work the New York Times bestselling author provides topical updates with a sweeping new analysis of how the Internet has changed business and society in the last 20 years covering Natural frictions between present day Industrial Capitalism and the Digital Economy The radical effects of the Internet on traditional corporate structures and systems Dramatic changes in business collaboration and culture thanks to social media The rise of web based analytics and how they have transformed business

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